Qlik2DataRobot

Installation Guide

Integrate Qlik with DataRobot

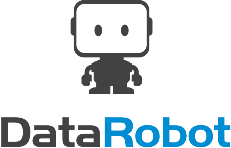
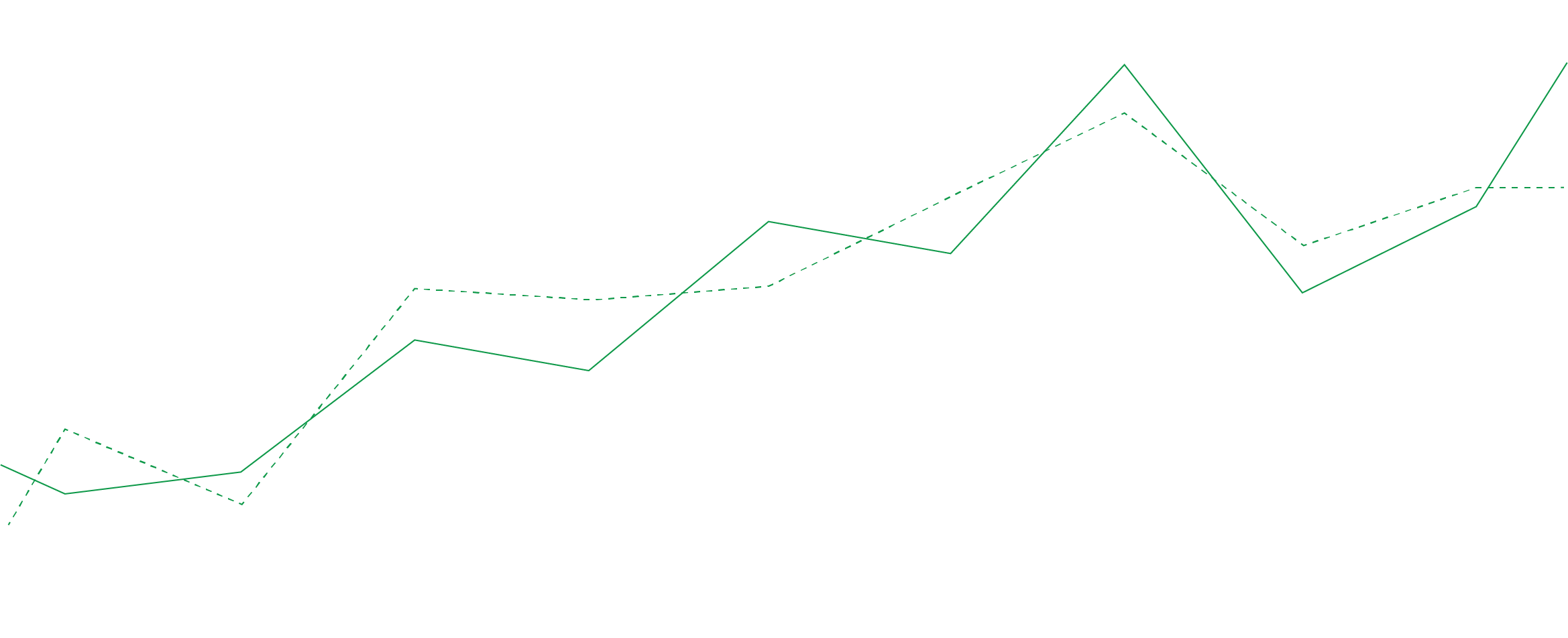


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What’s required to get started?

Before you can start integrating Qlik Sense and DataRobot you need to have the following components in place:

* Qlik Sense; this can either be the free Desktop edition which can be downloaded with a QlikID from qlik.com (a great way to get started and test the integration), or using Qlik Sense Enterprise.
* DataRobot; users will need an API key, which can be found on the account profile page within DataRobot.
* Connectivity from the Qlik2DataRobot application to both Qlik Sense and DataRobot. DataRobot typically runs against an internet facing URL and therefore the appropriate network access must be available to ensure server to server communication.

Download the extensions

Download the two installation packages required for installation on Windows and pick a location for the server side extension to be run, if not already downloaded to that machine, transfer **Qlik2DataRobot Windows Installer.msi** to a convenient location on that machine.

* If you are running Qlik Sense Desktop the installation will likely be on the same machine as desktop is running, but does not have to be.
* For Qlik Sense Enterprise you can install on an existing Qlik Sense server, however you are free to install on a separate machine if it is accessible by all Qlik Sense nodes running an engine service.

The Qlik2DataRobot installation files can be found at ??

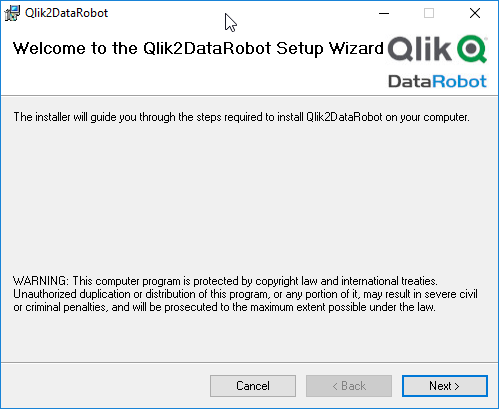
Qlik2DataRobot (Server Side Extension)

The first component to consider is the Server Side Extension, which will be configured as an Analytic Connector within Qlik Sense. This provides the link between the Qlik associative engine and DataRobot.

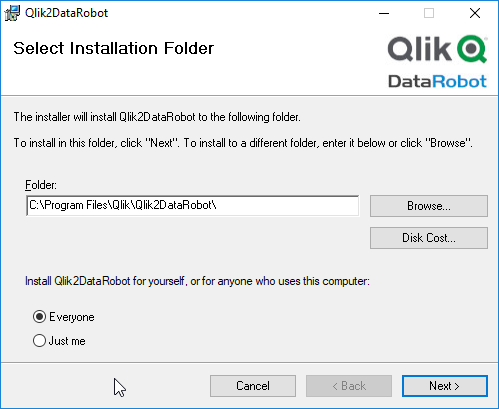
# Installing Qlik2DataRobot on Windows

Installing on Windows is straightforward and achieved through an installation wizard package which will install and configure the application.

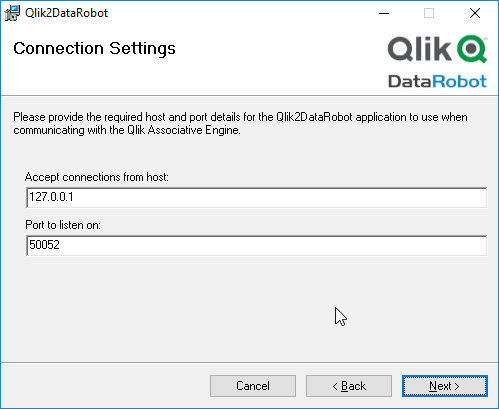
1. Run **Qlik2DataRobot Windows Installer.msi**



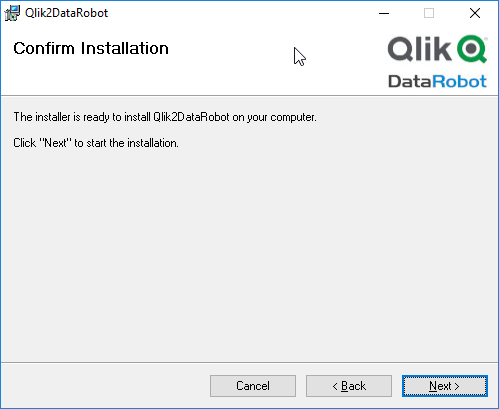
1. Click **Next**



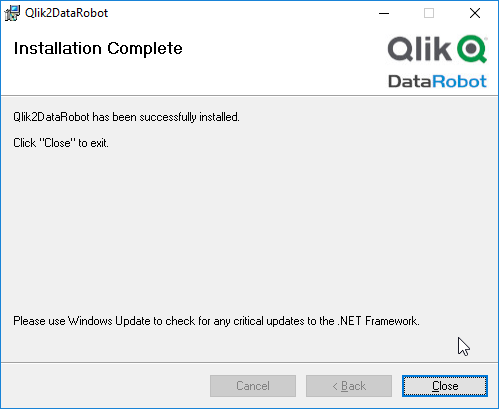
1. Confirm the location you wish to install at click **Next**



1. Update the connection settings required:
   1. The default settings will only allow connections coming from the local machine, if you are running on a different machine to the Qlik Associative Engine, the host setting will need to change.
   2. The port is arbitrary, however if you already have a connector listening on this port, you will need to set a new one.
   3. These settings can be changed post installation by editing a configuration file.
   4. Click **Next**



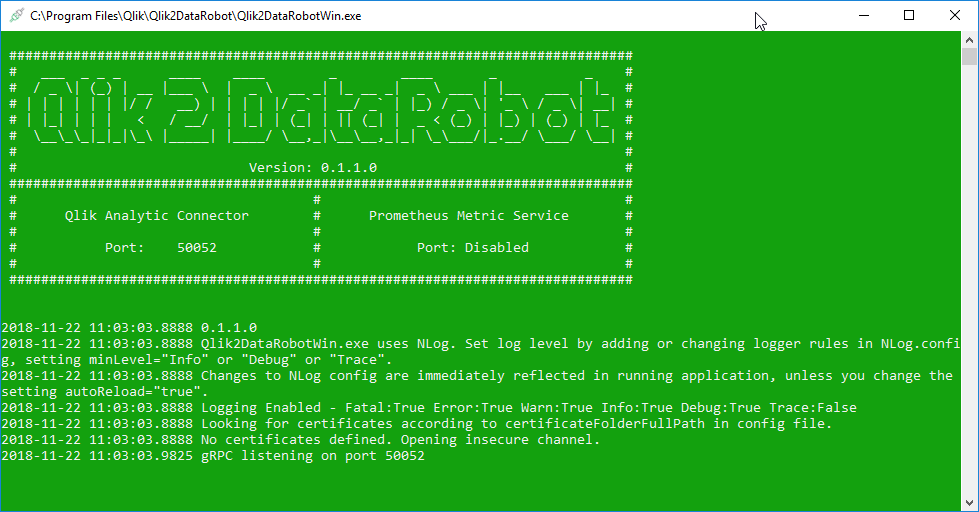
1. Click **Next**



1. Once installation has completed, click **Close**



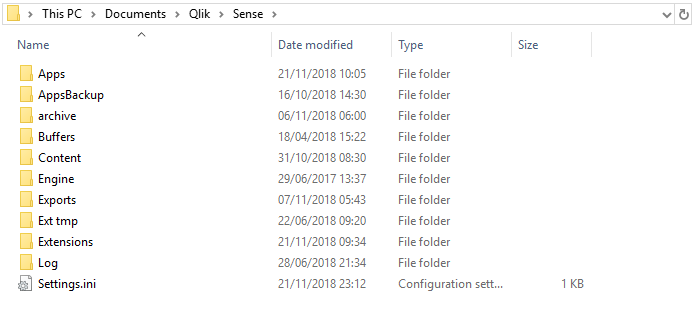
1. A new shortcut is provided on the windows application list. Launch the application.



1. Confirm that **Qlik2DataRobot** is running. The application needs to be left open for the connectivity to work (you can minimize the window).
2. Always launch **Qlik2DataRobot** before starting **Qlik Sense** as the connection is made on start up.

# Configuring Qlik Sense Desktop

Configuration of **Qlik Sense Desktop** is done using the **Settings.ini** file located at:



1. Open this file (or create one if it does not exist).



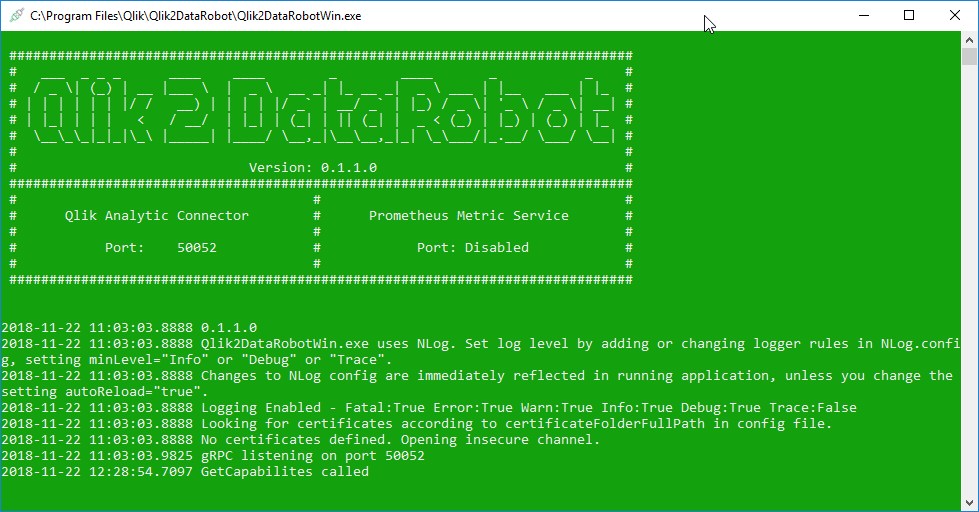
1. Within the **[Settings 7]** section add a **SSEPlugin** line:

SSEPlugin=DataRobot,localhost:50052,,20,2000

* 1. If other plugins have been installed, the connection should be appended to the end of the line, delimited with a semi-colon:

SSEPlugin=R,localhost:50051,,2000,2000;DataRobot,localhost:50052,,20,2000

1. Ensure there is a blank line at the end of the text file.
2. Start **Qlik Sense Desktop**, if everything is configured correctly a new log entry should appear in the **Qlik2DataRobot** window.



# Configuring Qlik Sense Enterprise for Windows

Configuration of **Qlik Sense Enterprise** is performed through the QMC:

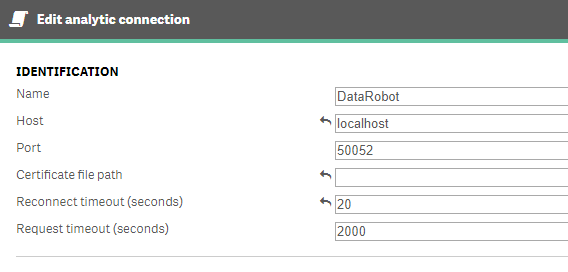
1. Navigate to the QMC for the qlik sense site



1. Select **Analytic connections**



1. Click **Create new**



1. Enter the correct details to refer to the host and port you set when configuring the application above.

*The name by default should be called* ***DataRobot****. If you choose to change this, you will need to make additional changes when configuring the client extension and script code snippets.*



1. Click **Apply**
2. All Qlik engines will attempt to connect to Qlik2DataRobot and you should see a ***GetCapabilites*** log item for each request.

Qlik2DataRobot (Client Extension)

Qlik Sense client extensions are distributed as .zip files. The client extension for Qlik2DataRobot is called:

* qlik2datarobotext.zip

# Installing on Qlik Sense Desktop

Unzip the contents of the file and copy to the extension folder, by standard located at:

* Documents\Qlik\Sense\Extensions
* The files should be placed in a folder called **qlik2datarobotext**

# Installing on Qlik Sense Enterprise for Windows

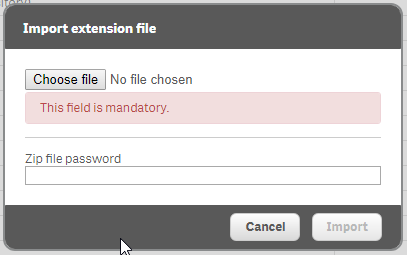
Import the zip file using the QMC



1. Click Extensions



1. Click Import



1. Select the zip file and click Import



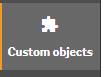
1. Confirm that the extension is listed in the extension list

Using Qlik2DataRobot

# Sending data to DataRobot from Qlik Sense

Sending data from a Qlik application happens after the app has been loaded. The transfer is configured and triggered by the client extension. The data sent will be limited to that included in selections made by the user. All data transfers happen via the server side extension and no data is sent to or via the client browser.

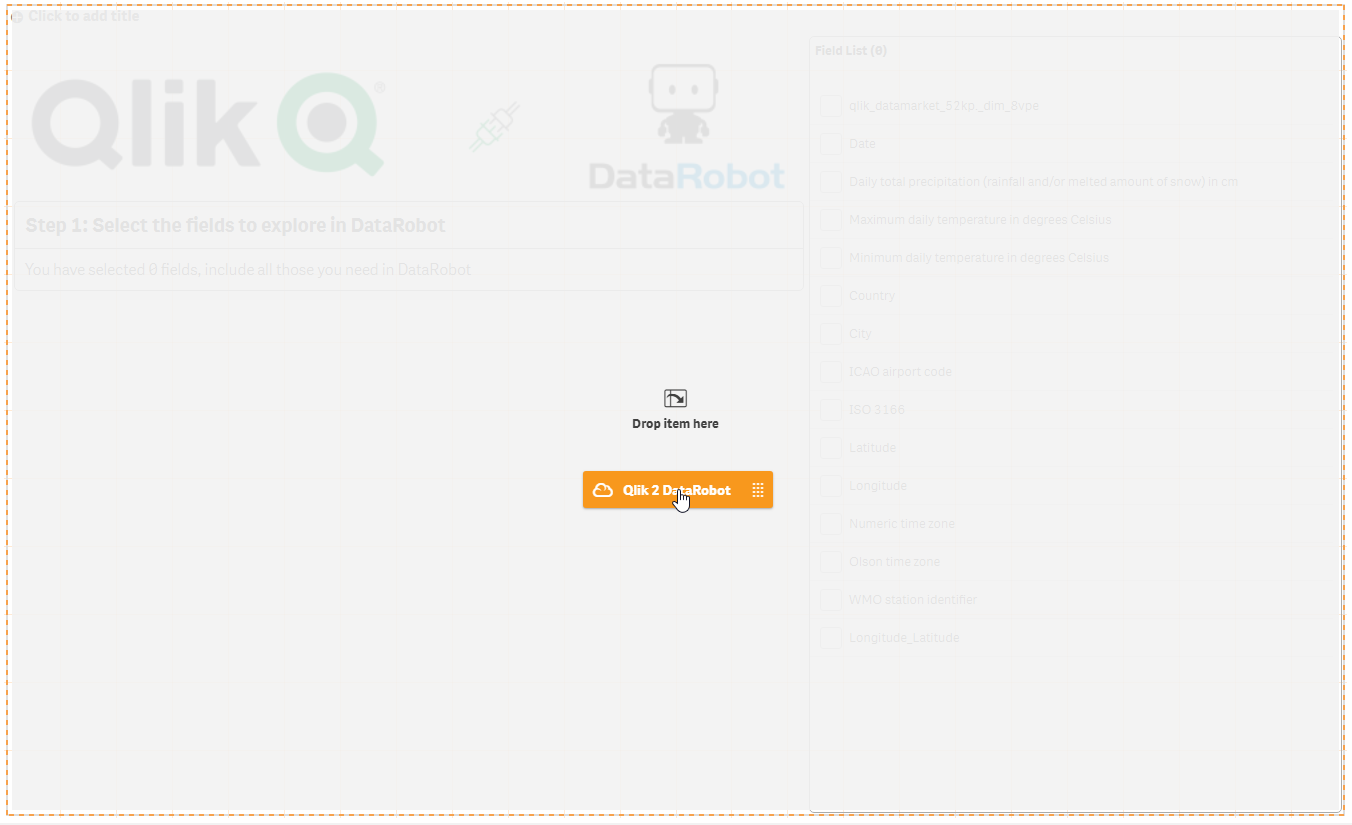
Add the Qlik 2 DataRobot extension from the Custom object menu:



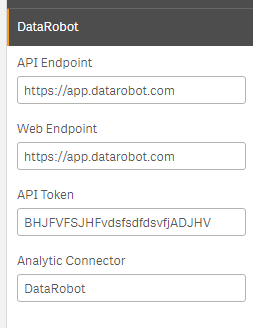
1. Select **Custom objects**



1. Drag **Qlik 2 DataRobot** onto the sheet



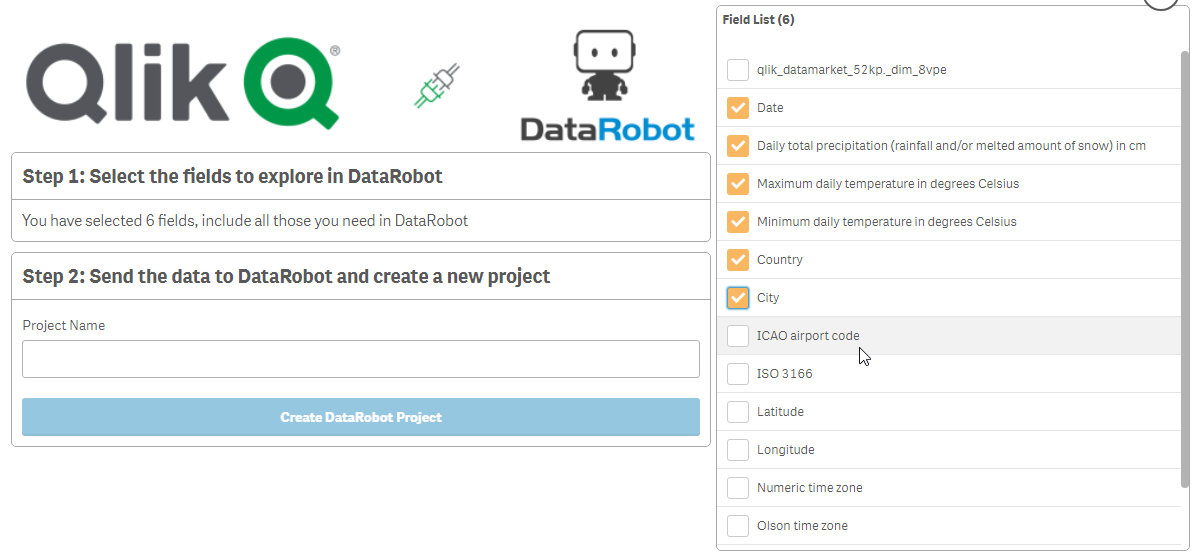
1. Configure the extension:



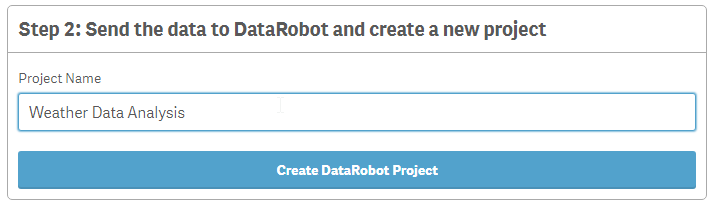
1. Enter your **API Token**, the other endpoints should not need changing, however if you have a different configuration they can be entered here.



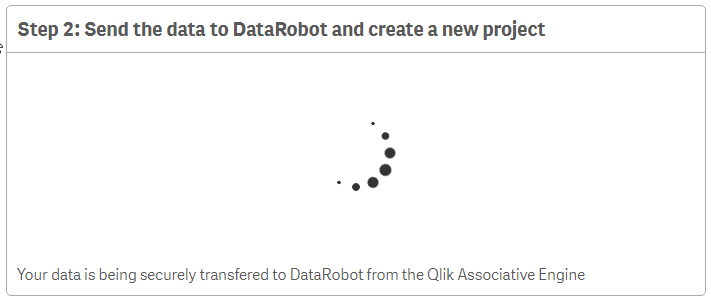
1. Click **Done**



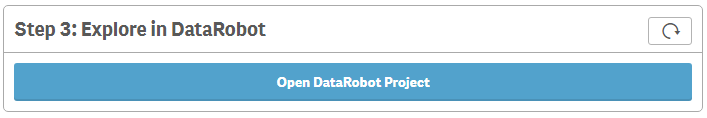
1. Select the fields you wish to send to DataRobot



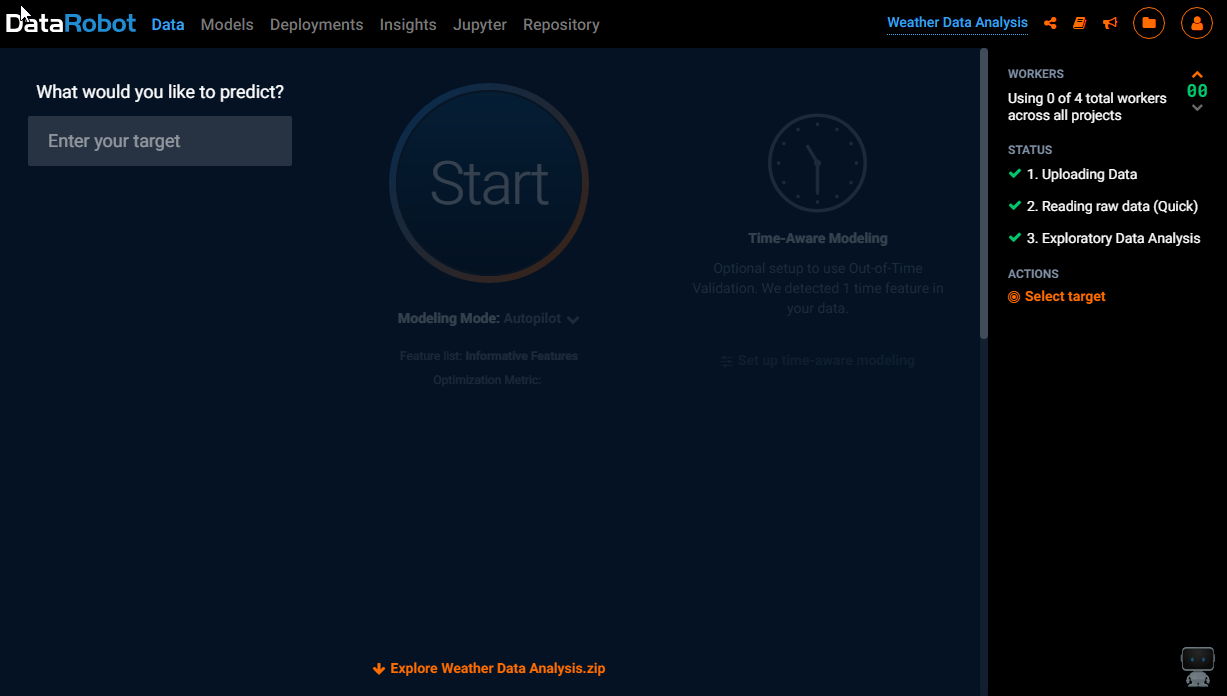
1. Enter the **Project Name** and click **Create DataRobot Project**



1. Wait for the data to transfer



1. Once the data transfer is complete, click **Open DataRobot Project** to launch in a new browser window.

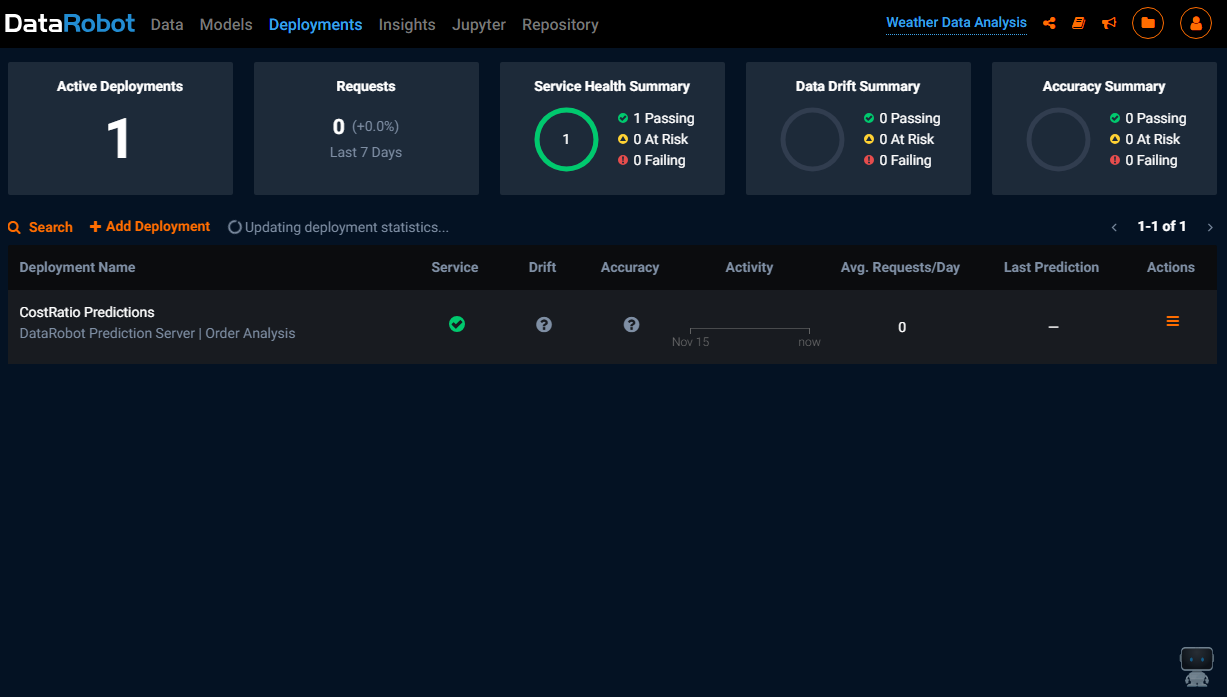


# Consuming a published DataRobot Deployment

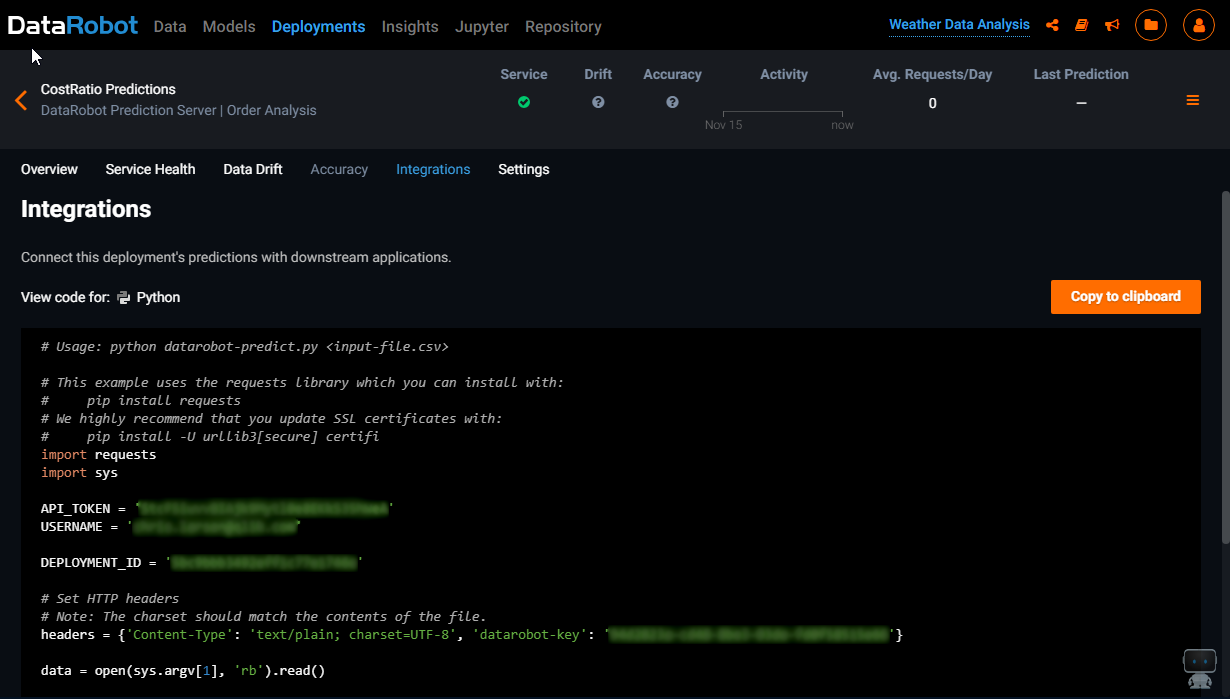
Once a deployment has been created within DataRobot this can be used to request a prediction from a Qlik application. The functionality used for this capability does not reply on a Qlik Sense specific extension, therefore is compatible with Qlik Sense, QlikView and Qlik Core.

## Getting the required information from DataRobot

1. Select your deployment



1. Select Integrations



Using the sample Python code, make a note of the following parameters:

* API\_TOKEN
* USERNAME
* DEPLOYMENT\_ID
* datarobot-key

## Creating a Qlik application load script

Ensure all the data needed in DataRobot is in one Qlik table within your script. This may involve transforming your tables using joins for scoring. This table does not have to be used in the finished data model, so can be a temporary asset as required. This document does not cover how to produce this table.

The current version of Qlik2DataRobot requires the requests be made for a block of data no larger than the limit allowed by DataRobot deployments service. This currently is ??.

Using a Qlik script loop, the requests can be made in succession and combined back into a single results table. The result table will provide two columns of data, the field supplied in the request marked as the “keyfield” and the prediction value from the DataRobot API.

## Example Script

The example script presumes the data is stored in a table called LoadStats

LET vRows = NoOfRows('LoanStats');

SET vBatchSize = 80000; //Set the batch size required

LET vGroups = $(vRows) / $(vBatchSize);

FOR i = 0 TO $(vGroups)

TRACE BATCH $(i);

[BatchData]:

NoConcatenate

LOAD

[RecID],

[loan\_amnt],

[term],

[int\_rate],

[installment],

[grade],

[sub\_grade],

[emp\_title],

[emp\_length],

[home\_ownership],

[annual\_inc],

[verification\_status],

[issue\_d],

[loan\_status],

[pymnt\_plan],

[purpose],

[title],

[addr\_state],

[dti]

RESIDENT [LoanStats]

WHERE [RecID] > ($(i) \* $(vBatchSize)) AND [RecID] <= (($(i) + 1) \* $(vBatchSize));

GetFromDataRobot:

LOAD

[RecID],

[Prediction]

EXTENSION DataRobot.ScriptEvalStr('{

"request\_type":"predictapi",

"auth\_config":{

"api\_token":"SdcF4iwyv8ILjk9Nytl3e8EHkS45hUeB",

"endpoint":"https://customer.orm.datarobot.com",

"username":"datarobot@customer.com",

"datarobot\_key":"84e2322a-cd38-8bf3-04da-fd6f57516e21"

},

"deployment\_id":"5cf9abc3432eff2c75e1644f",

"keyfield":"RecID"

}',BatchData);

Drop Table [BatchData];

Next

Appendix 1: Connector Specification

The Qlik2DataRobot connector uses the SSE protocol for communication. More specifically it uses the script evaluation functions to provide a more flexible framework for integration.

In the context of this connector, the “Script” expected in the SSE protocol should be a JSON message.

The JSON message specification differs based upon the value of the mandatory “request\_type” object.

Base JSON message:

{

"request\_type":"<REQUEST TYPE>",

"auth\_config":{

"api\_token":"<API TOKEN>",

"endpoint":"<API ENDPOINT>"

}

}

# Supported Request Types

## createproject

{

"request\_type":"createproject",

"auth\_config":{

"api\_token":"<API TOKEN>",

"endpoint":"<API ENDPOINT>"

},

"project\_name":"<PROJECT NAME>"

}

## Example Values:

|  |  |  |  |
| --- | --- | --- | --- |
| Parameter | Type | Required | Example |
| API TOKEN | String | Yes | SdcF4iwyv8ILjk9Nytl3e8EHkS45hUeB |
| API ENDPOINT | String (URL) | Yes | https://app.datarobot.com/api/v2 |
| PROJECT NAME | String | Yes | Data Churn Analysis |

## predictapi

{

"request\_type":"predictapi",

"auth\_config":{

"api\_token":"<API TOKEN>",

"endpoint":"<ENDPOINT>",

"username":"<USERNAME>",

"datarobot\_key":"<DATAROBOT KEY>"

},

"deployment\_id":"<DEPLOYMENT ID>",

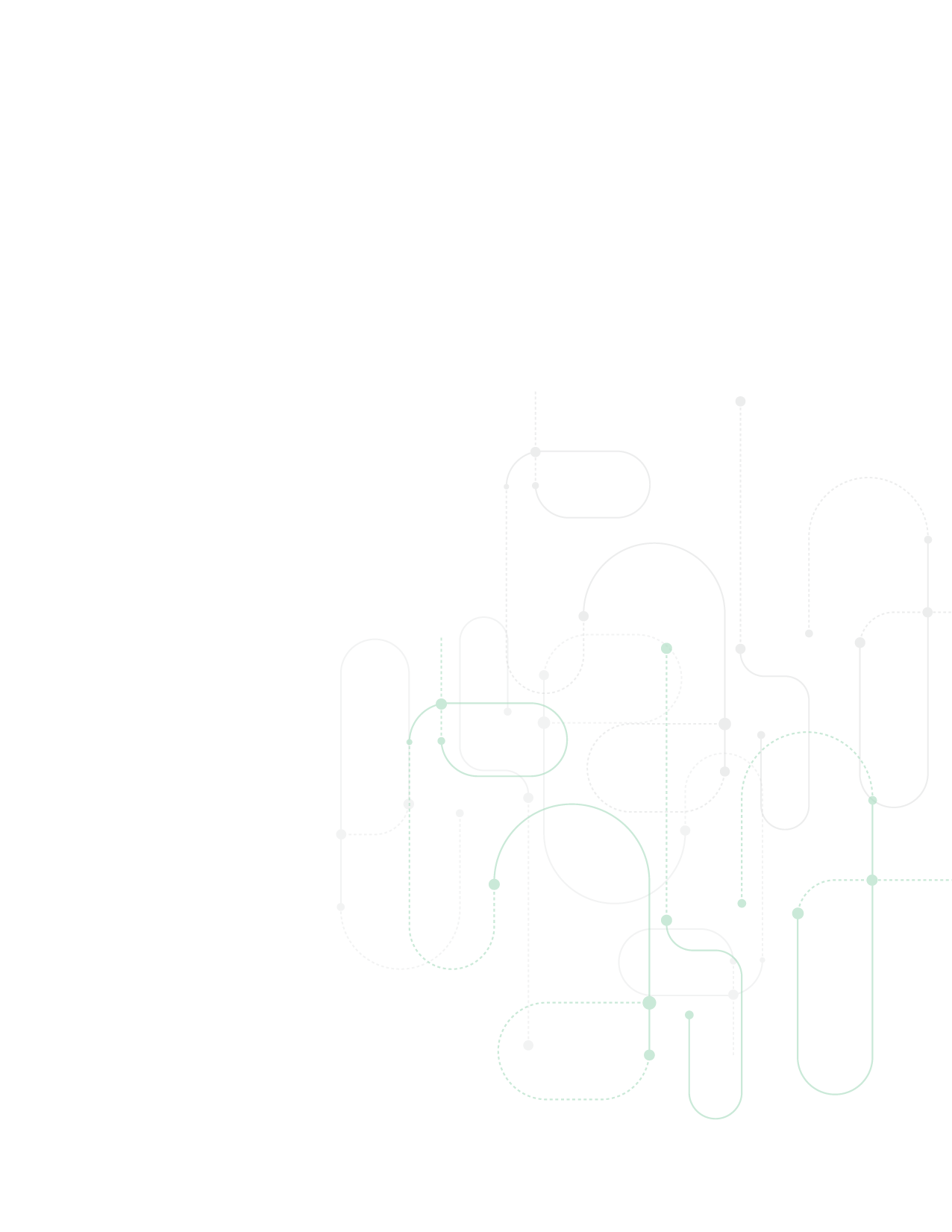
"keyfield":"<KEYFIELD>",

"should\_cache":<SHOULD CACHE>,

}

## Example Values:

|  |  |  |  |
| --- | --- | --- | --- |
| Parameter | Type | Required | Example |
| API TOKEN | String | Yes | SdcF4iwyv8ILjk9Nytl3e8EHkS45hUeB |
| ENDPOINT | String (URL) | Yes | https://customer.orm.datarobot.com |
| USERNAME | String | Yes | datarobot@customer.com |
| DATAROBOT KEY | String | Yes | 84e2322a-cd38-8bf3-04da-fd6f57516e21 |
| DEPLOYMENT ID | String | Yes | 5cf9abc3432eff2c75e1644f |
| KEYFIELD | String | No | RowID (NOT for use in chart expressions) |
| SHOULD CACHE | Boolean | No | true (defaults to false, only for use in chart expressions) |



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